



Hello and Thank you for working with The Coaching Educator Team

Filling out the FAFSA will be much easier if you have these things available.

- **Tax forms for parents**
*Note the date that is stated on the Fafsa portal for tax returns
- **W2's for parents or 1099's**
- **Schedule K** The Schedule K-1 is a tax document issued for an investment in partnership interests. The purpose of the Schedule K-1 is to report your share of the partnership's income, deductions and credits. It is issued around the same time as Form 1099 and serves a similar purpose for tax reporting.
- **Tax forms for students entering college**
- **W2's for student/ 1098T form from college**
- **Records of your untaxed income**
- **Records of your assets** Include savings and checking account balances, as well as the value of investments such as stocks and bonds and real estate (except the home in which your family lives).
- **List of schools you are interested in attending**

Hint: Print out page 2 for your records

Hint: Make a copy for each student in your family before beginning

Your FSA (Federal Student Aid) ID - Required for signing FAFSA

Step #1: Go to www.fsaaid.ed.gov

Step #2: Create a FSA ID for student

Step #3: Create a FSA ID for one parent

Parent Information - Only 1 parent is required to sign

Email Address:

Username:

Password:

Save Key:

*Save Key is created when you enter FAFSA

Security: Answers to Challenge Questions

Challenge Question Answer 1:

Challenge Question Answer 2:

Challenge Question Answer 3:

Challenge Question Answer 4:

Student Information

Email Address:

Username:

Password:

Save Key:

*Save Key is created when you enter FAFSA

Security: Answers to Challenge Questions

Challenge Question Answer 1:

Challenge Question Answer 2:

Challenge Question Answer 3:

Challenge Question Answer 4: